

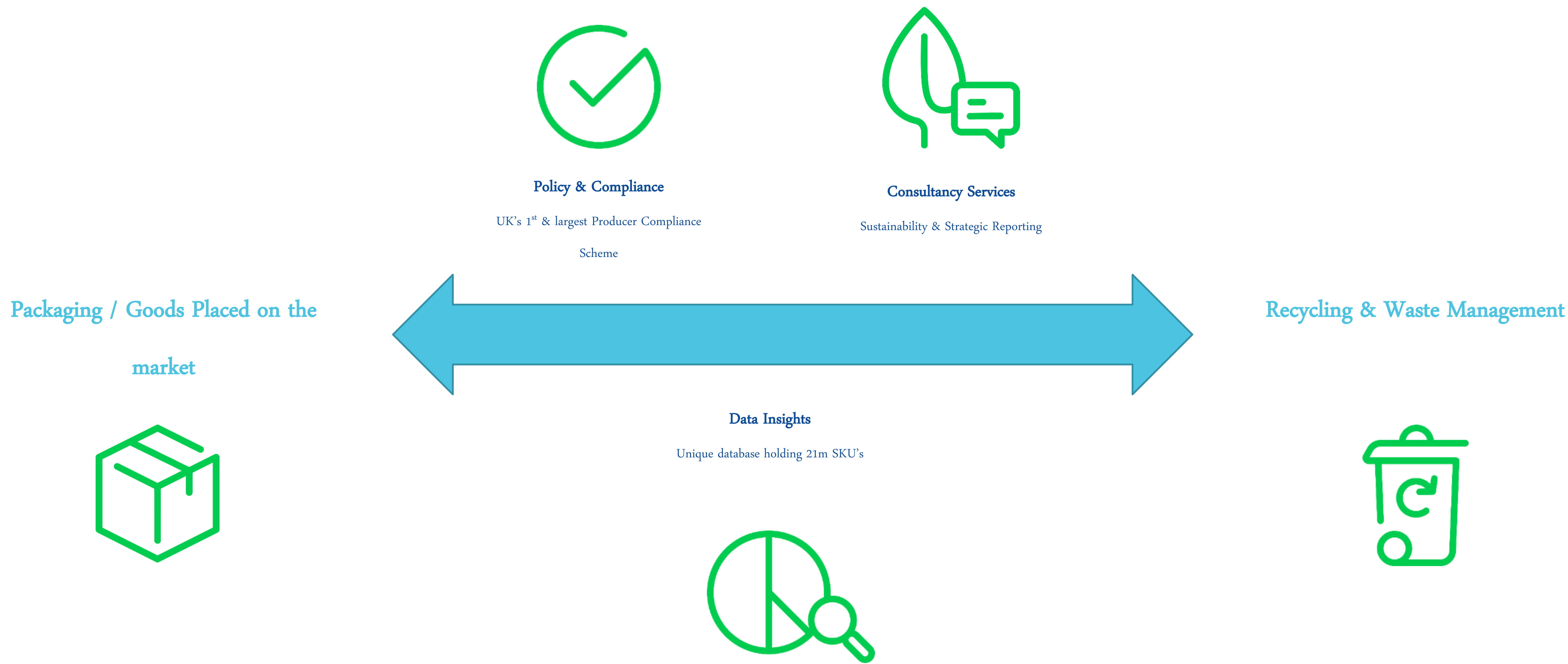
# How is collecting data on products, packaging & waste helping to achieve sustainability goals?

Duncan Simpson

Business Development Director

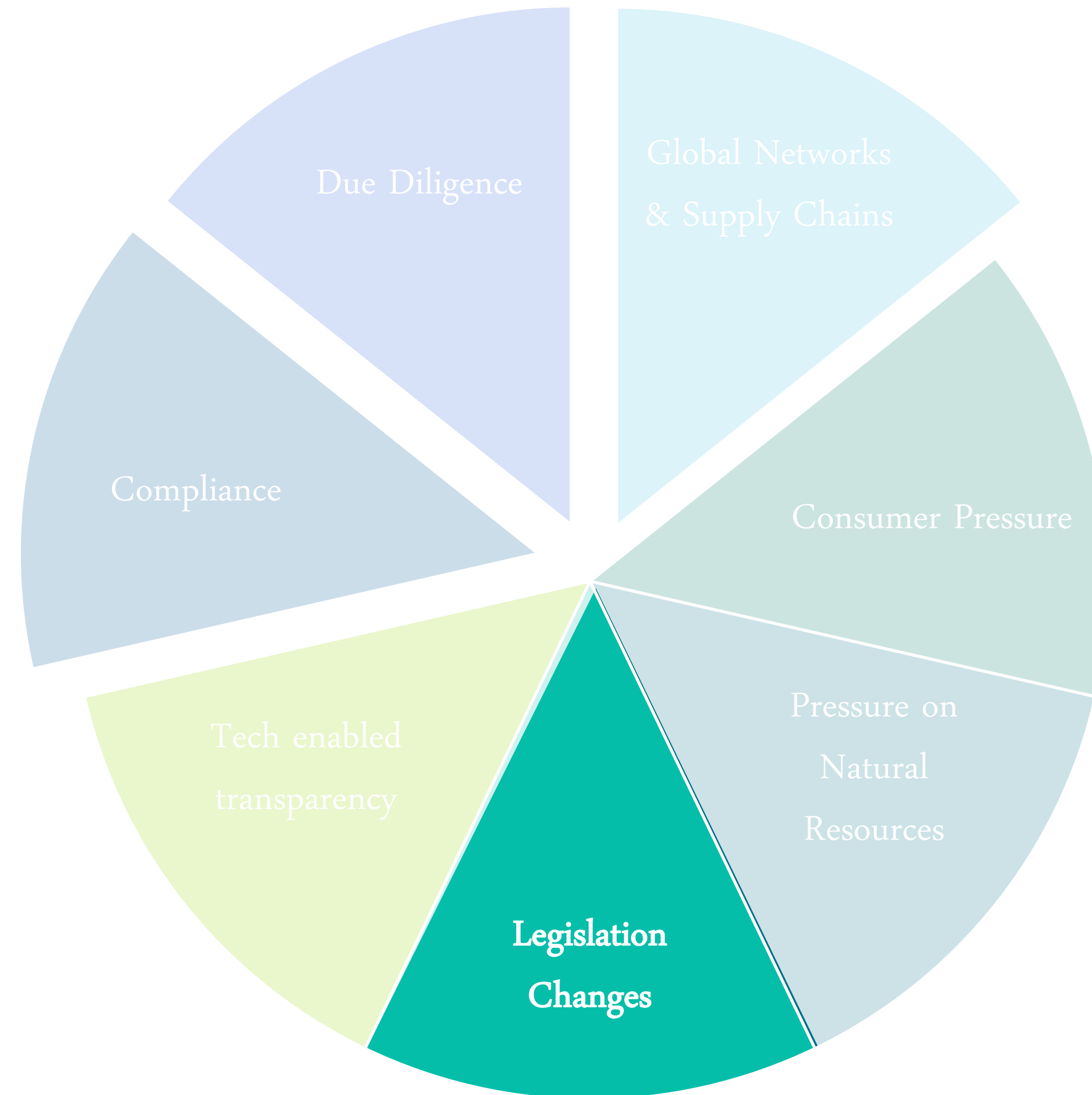
February 2020

# What does Valpak do?



*Over 20 years worth of experience in collecting data*

## External drivers



# Consultations - How changes may affect data

## Packaging EPR Reform

Modulated Fees

Binary labelling system

Who will need to report data?

Due to be in effect by 2023



## Plastic Tax

30 % recycled content threshold

Amount not yet decided

Possible that different levels may apply

Envisaged to apply from April 2022



## DRS

Would apply to in scope beverage containers

Consultation in 2019 applied to England, Wales & Northern Ireland

Scotland - due to be operational by 2021



## The UK Plastics Pact

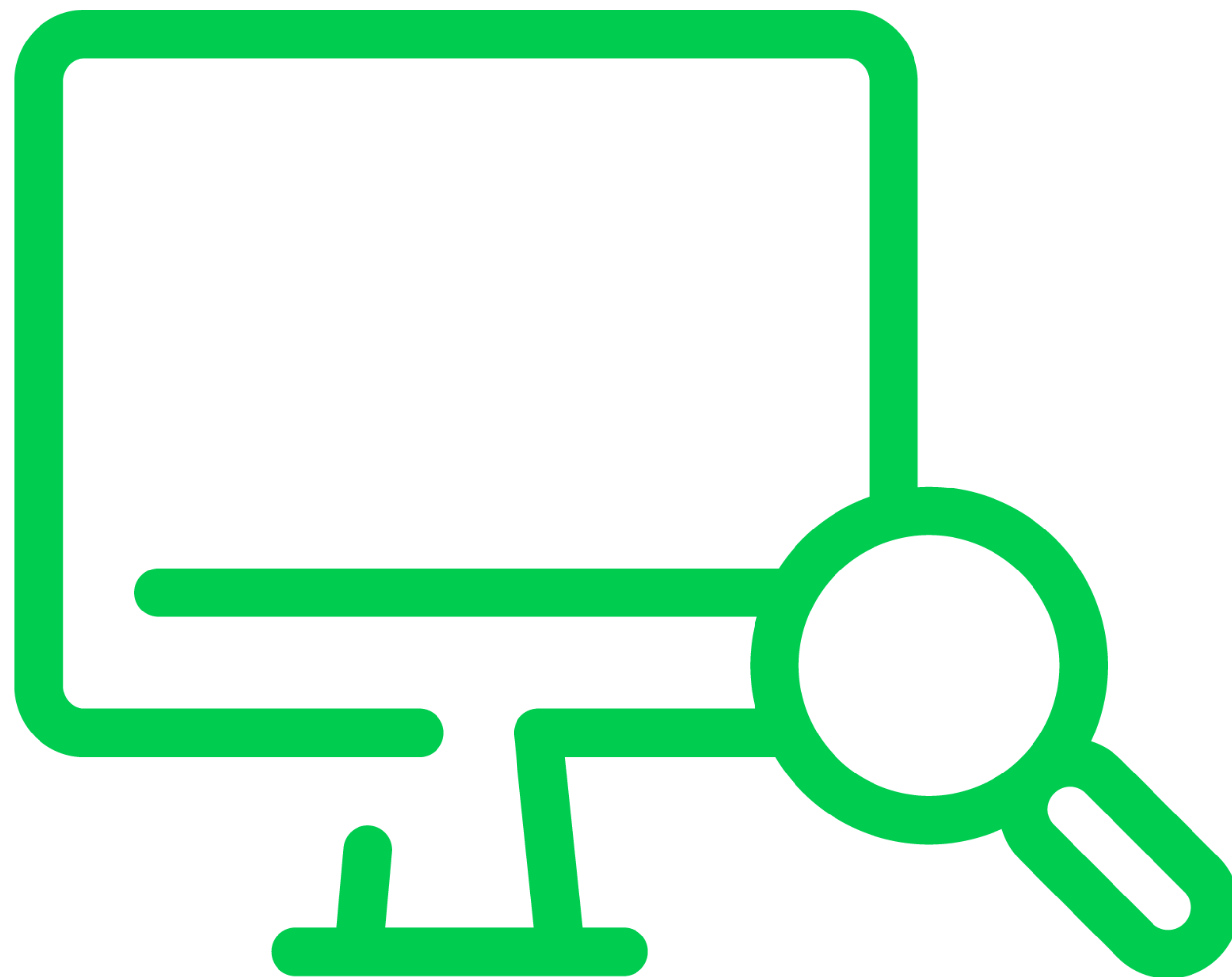
Voluntary initiative:

- 1. Eliminate single use packaging
- 2. 100% recyclable, reusable or compostable
- 3. 70% plastic effectively recycled
- 4. 30 average recycled content



# Valpak Insight Platform

ing data to inspire sustainable change

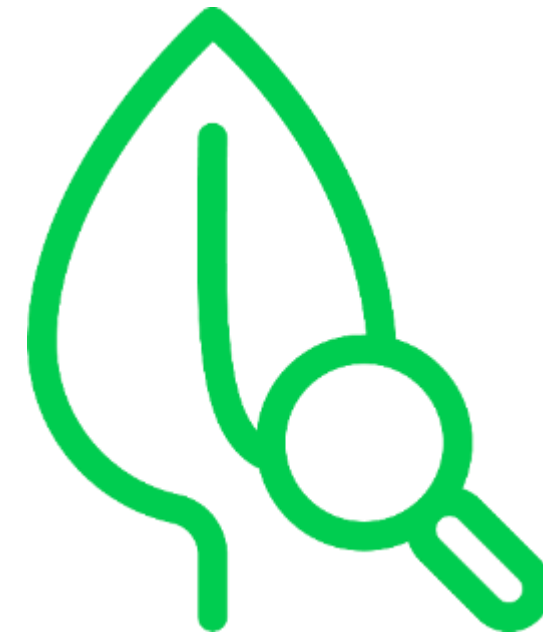




# Insight Platform



The Product Data Suite reports on the data required for packaging waste, waste electricals and waste batteries legislation. It also enables the monitoring of chemicals present within products, which is a requirement of the REACH and RoHS Regulations.



The Sustainable Development Suite encompasses reporting closely linked to UN Sustainable Development Goals Such as plastic reporting in line with the UK Plastics PACT, tracking food waste or displaying supplier data on soy or palm oil.



Global View Suite extends data across international operations. This element of the Platform provides visibility on a business's compliance status, product data, associated costs and sustainability across the globe.

Valpak Insight Platform

How recyclable is our packaging?

Can we report against specific targets?

Which suppliers should we collaborating with?

PACKAGING TONNAGE

35,454.11t11,213.26t6,007.67t  
Glass57.49%Paper18.18%Plastic9.74%

SUPERMARKETSTORE3

20,854.54t33.81%

SUPERMARKETSTORE1

20,595.89t33.39%

SUPERMARKETSTORE2

20,223.65t32.79%

CLEAR SELECTIONS

MATERIALPACKAGINGPRODUCT

Material

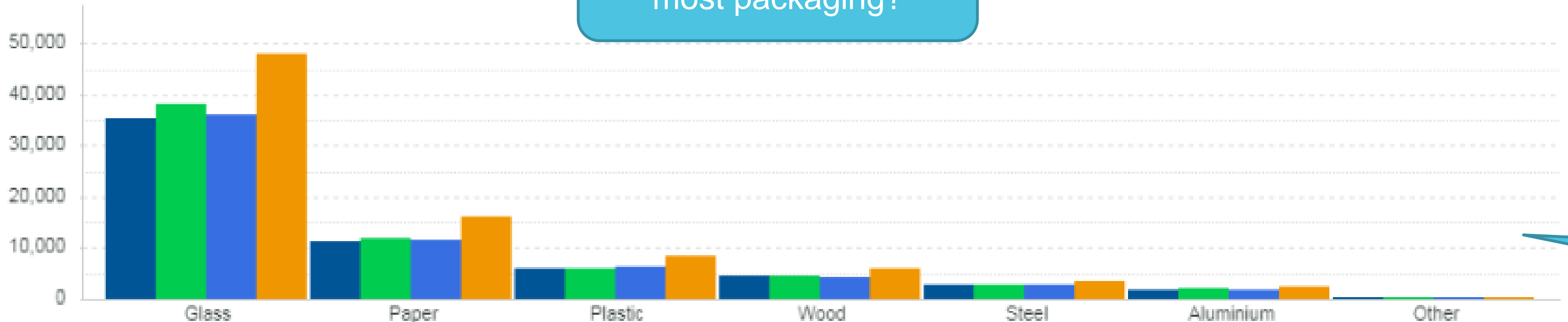
- Glass
- Paper
- Plastic
- Wood
- Steel
- Aluminium
- Other

4,482.55t2,893.73t1,607.44t  
Wood7.27%Steel4.69%Aluminium2.61%

	Total Tonnage	Glass	Paper	Plastic	Wood	Steel	Aluminium
SupermarketStore3	20,854.54	12,054.10	3,777.60	2,012.04	1,499.75	976.63	529.45
SupermarketStore1	20,595.89	11,834.13	3,747.36	2,011.29	1,500.53	955.96	541.40
SupermarketStore2	20,223.65	11,565.87	3,688.30	1,984.34	1,482.27	961.14	538.59

Which sites produce the most packaging?

How have the tonnages changed between data sets?



Percentage tonnage per material

Glass	57.49%
Paper	18.18%
Plastic	9.74%
Wood	7.27%
Steel	4.69%
Aluminium	2.61%
Other	0.02%

How much Plastic are we responsible for?

How do we monitor progress?

What are the key tonnage figures by data set?

		Total Tonnage	Total Volume	Primary Packaging	Secondary Packaging	Transit Packaging	In House Weights	Group Weights	Supplier Weights	External Weights	Glass	Paper	F
2019	SupermarketStore3	20,854.54	171,008,478.00	17,418.67	1,828.96	1,604.30	13,129.68	6,529.86	1,194.73	0.27	12,054.10	3,777.60	
2019	SupermarketStore1	20,595.89	171,730,427.00	17,157.37	1,830.36	1,605.42	12,905.09	6,504.59	1,185.87	0.33	11,834.13	3,747.36	
2019	SupermarketStore2	20,223.65	170,995,091.00	16,826.64	1,808.35	1,586.39	12,601.25	6,424.09	1,198.08	0.23	11,565.87	3,688.30	
2019	Total	61,674.09	513,733,996.00	51,402.68	5,467.68	4,796.11	38,636.02	19,458.54	3,578.69	0.83	35,454.11	11,213.26	
2018	SupermarketStore3	20,008.25	124,995,580.00	16,784.10	1,769.83	1,454.32	13,438.05	5,399.78	1,170.43	0.00	11,792.69	3,619.56	
2018	SupermarketStore1	22,886.82	142,386,369.00	19,227.24	2,013.09	1,646.49	15,501.69	6,088.27	1,296.88	0.00	13,595.71	4,084.69	
2018	SupermarketStore2	22,135.30	145,921,299.00	18,415.69	2,081.48	1,638.12	14,597.45	6,338.46	1,199.39	0.00	12,594.39	4,097.32	
2018	Total	65,030.38	413,303,248.00	54,427.04	5,864.41	4,738.93	43,537.18	17,826.51	3,666.68	0.00	37,982.79	11,801.58	
2017	SupermarketStore3	19,211.29	127,253,911.00	15,991.69	1,778.39	1,441.21	12,677.41	5,376.96	1,156.93	0.00	11,112.06	3,570.25	
2017	SupermarketStore1	21,952.11	145,004,368.00	18,301.25	2,020.93	1,629.93	14,611.25	6,062.33	1,278.53	0.00	12,798.99	4,027.01	
2017	SupermarketStore2	21,345.91	147,799,133.00	17,656.29	2,075.99	1,613.62	13,898.25	6,262.38	1,185.28	0.00	12,014.43	4,031.81	
2017	Total	62,509.31	420,057,412.00	51,949.24	5,875.31	4,684.76	41,186.91	17,701.67	3,620.74	0.00	35,925.47	11,629.08	

Valpak

Insight Platform

ALL TONNAGE

61,674.09t

FILTERED TONNAGE

61,674.09t

PERCENTAGE

100.00%

COMPLIANCE YEAR 2019

CLEAR SELECTIONS

MATERIAL

PACKAGING

PRODUCT

Material

Glass

+

Paper

+

Plastic

Wood

Steel

+

Aluminium

+

Other

PACKAGING TONNAGE

35,454.11t

11,213.26t

6,007.67t

Glass

57.49%

Paper

18.18%

Plastic

9.74%

20,854.54t

33.81%

SUPERMARKETSTORE3

20,595.89t

33.39%

SUPERMARKETSTORE1

20,223.65t

32.79%

SUPERMARKETSTORE2

4,482.55t

2,893.73t

1,607.44t

Wood

7.27%

Steel

4.69%

Aluminium

2.61%

	Total Tonnage	Glass	Paper	Plastic	Wood	Steel	Aluminium
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SupermarketStore1	20,595.89	11,834.13	3,747.36	2,011.29	1,500.53	955.96	541.40
SupermarketStore2	20,223.65	11,565.87	3,688.30	1,984.34	1,482.27	961.14	536.59

How have the tonnages changed between data sets?

Year

2019

2018

2017

2016

Glass

Paper

Plastic

Wood

Steel

Aluminium

Other

Percentage tonnage per material

Glass

57.49%

Paper

18.18%

Plastic

9.74%

Wood

7.27%

Steel

4.69%

Aluminium

2.61%

Other

0.02%


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2019	SupermarketStore1	20,595.89	171,730,427.00	17,157.37	1,830.36	1,605.42	12,905.09	6,504.59	1,185.87	0.33	11,834.13	3,747.36
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2018	SupermarketStore2	22,135.30	145,921,299.00	18,415.69	2,081.48	1,638.12	14,597.45	6,338.46	1,199.39	0.00	12,594.39	4,097.32
2018	Total	65,030.38	413,303,248.00	54,427.04	5,864.41	4,738.93	43,537.18	17,826.51	3,666.68	0.00	37,982.79	11,801.54
2017	SupermarketStore3	19,211.29	127,253,911.00	15,991.69	1,778.39	1,441.21	12,677.41	5,376.96	1,156.93	0.00	11,112.06	3,570.25





# Insight Platform

ALL TONNAGE61,674.09t

FILTERED TONNAGE6,007.67t

PERCENTAGE9.74%

COMPLIANCE YEAR 2019

Material 21 of 64

CLEAR SELECTIONS

MATERIAL

PACKAGING

PRODUCT

Material

Glass

+

Paper

+

Plastic

Wood

Steel

+

Aluminium

+

Other

PACKAGING TONNAGE

0.00t

0.00%

Glass

0.00t

0.00%

Paper

6,007.67t

100.00%

Plastic

0.00t

0.00%

Wood

0.00t

0.00%

Steel

0.00t

0.00%

Aluminium

SUPERMARKETSTORE3

2,012.04t

33.49%



SUPERMARKETSTORE1

2,011.29t

33.48%



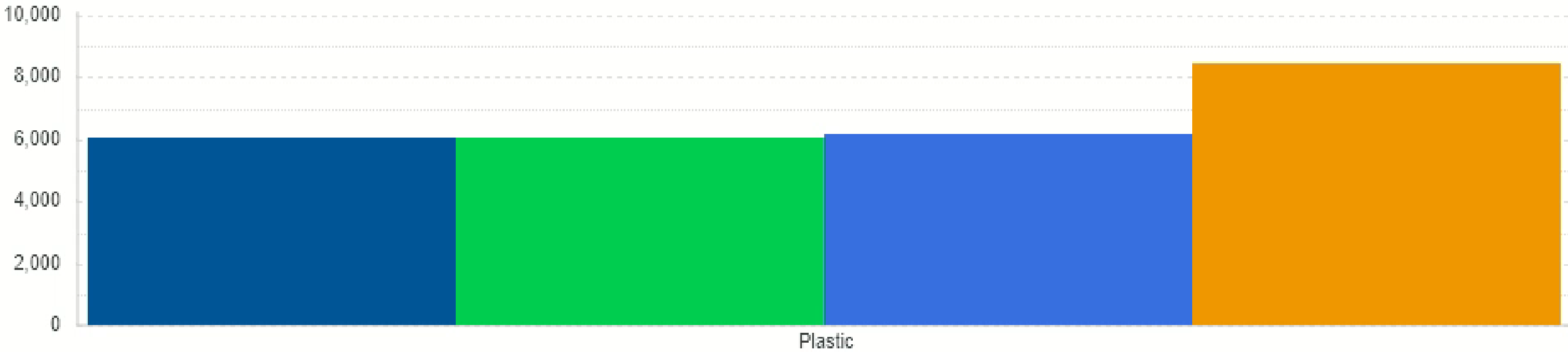
SUPERMARKETSTORE2

1,984.34t

33.03%



How have the tonnages changed between data sets?



Year

2019

2018

2017

2016

Percentage tonnage per material

Plastic	72.41%
Grade 1 Plastic PET	10.60%
Grade 2 Plastic HDPE	5.26%
Grade 5 Plastic PP	4.67%
Grade 6 Plastic PS	1.46%
Grade 4 Plastic LDPE	1.46%
PETE	1.30%
rPET Recycled Grade 1...	0.94%
PE	0.64%
Grade 7 Other Plastic	0.37%
rHDPE Recycled Grade...	0.28%
rPP Recycled Grade 5...	0.21%
Grade 3 Plastic PVC	0.13%
OPP	0.11%

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What are the key tonnage figures by data set?

/		Total Tonnage	Total Volume	Primary Packaging	Secondary Packaging	Transit Packaging	In House Weights	Group Weights	Supplier Weights	External Weights	Glass	Paper
2019	SupermarketStore3	2,012.04	132,867,054.00	1,805.87	143.25	60.30	915.50	827.35	268.91	0.27	0.00	0.00
2019	SupermarketStore1	2,011.29	133,596,754.00	1,803.37	145.12	60.06	912.41	824.42	274.12	0.33	0.00	0.00
2019	SupermarketStore2	1,984.34	132,817,579.00	1,777.57	145.23	59.27	891.71	820.39	272.01	0.23	0.00	0.00
2019	Total	6,007.67	399,281,387.00	5,386.80	433.61	179.63	2,719.63	2,472.17	815.04	0.83	0.00	0.00
2018	SupermarketStore3	1,858.09	124,654,892.00	1,660.18	136.72	61.19	847.11	778.52	232.47	0.00	0.00	0.00
2018	SupermarketStore1	2,113.02	142,036,187.00	1,887.16	156.25	69.61	961.47	886.87	264.68	0.00	0.00	0.00
2018	SupermarketStore2	2,067.85	145,688,090.00	1,844.81	153.31	69.73	887.55	864.34	315.96	0.00	0.00	0.00
2018	Total	6,038.96	412,379,169.00	5,392.15	446.28	200.53	2,696.13	2,529.73	813.11	0.00	0.00	0.00
2017	SupermarketStore3	1,888.45	126,934,883.00	1,690.91	137.54	60.00	856.35	797.65	234.45	0.00	0.00	0.00

COMPLIANCE YEAR 2019

Material

Plastic-Grade 6

Plastic PS

CLEAR SELECTIONS

MATERIAL

PACKAGING

PRODUCT

- Material
- Glass

Paper

Plastic

APET

CPET

Grade 1 Plastic PET

Grade 2 Plastic HDPE

Grade 3 Plastic PVC

Grade 4 Plastic LDPE

Grade 5 Plastic PP

Grade 6 Plastic PS

Grade 7 Other Plastic

Laminates

LLDPE

OPP

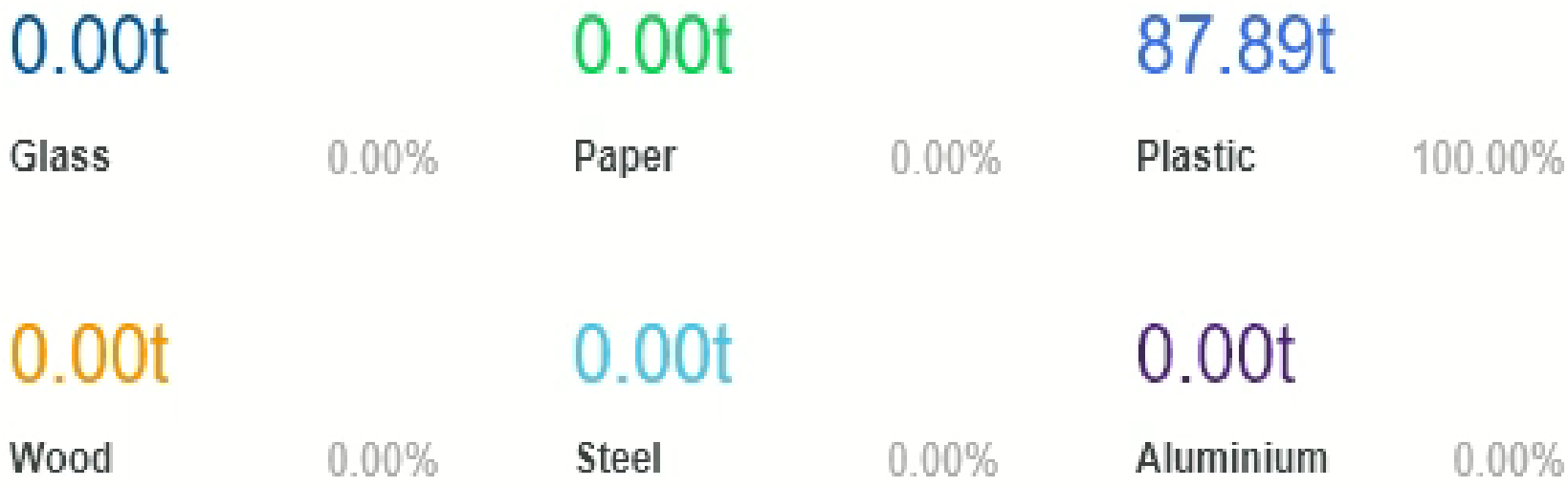
PE

PETG

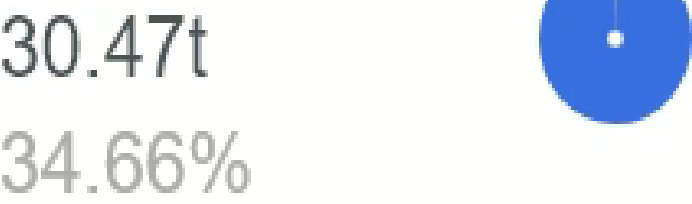
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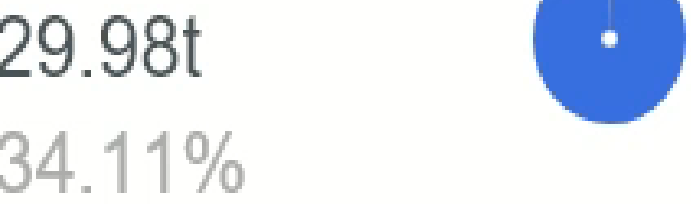
PACKAGING TONNAGE



SUPERMARKETSTORE3



SUPERMARKETSTORE1

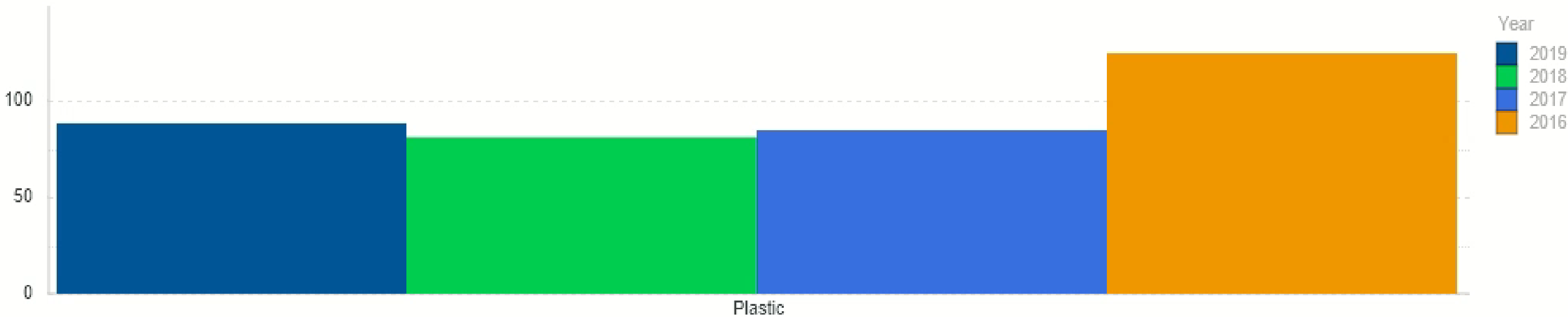


SUPERMARKETSTORE2



	Total Tonnage	Glass	Paper	Plastic	Wood	Steel	Aluminium
SupermarketStore3	30.47	0.00	0.00	30.47	0.00	0.00	0.00
SupermarketStore1	29.98	0.00	0.00	29.98	0.00	0.00	0.00
SupermarketStore2	27.44	0.00	0.00	27.44	0.00	0.00	0.00

How have the tonnages changed between data sets?



Percentage tonnage per material

Grade 6 Plastic PS

100.00%

What are the key tonnage figures by data set?

		Total Tonnage	Total Volume	Primary Packaging	Secondary Packaging	Transit Packaging	In House Weights	Group Weights	Supplier Weights	External Weights	Glass	Paper
2019	SupermarketStore3	30.47	1,267,876.00	30.30	0.00	0.00	25.68	0.00	4.79	0.00	0.00	0.00
2019	SupermarketStore1	29.98	1,229,853.00	29.84	0.00	0.00	25.05	0.00	4.93	0.00	0.00	0.00
2019	SupermarketStore2	27.44	1,225,713.00	27.25	0.00	0.00	22.43	0.00	5.01	0.00	0.00	0.00
2019	Total	87.89	3,723,442.00	87.40	0.00	0.00	73.16	0.00	14.73	0.00	0.00	0.00
2018	SupermarketStore3	21.08	1,118,310.00	21.08	0.00	0.00	14.51	0.00	6.57	0.00	0.00	0.00
2018	SupermarketStore1	25.83	1,240,702.00	25.83	0.00	0.00	19.25	0.00	6.57	0.00	0.00	0.00
2018	SupermarketStore2	33.99	1,172,646.00	33.99	0.00	0.00	31.04	0.00	2.96	0.00	0.00	0.00
2018	Total	80.90	3,531,658.00	80.90	0.00	0.00	64.80	0.00	16.11	0.00	0.00	0.00
2017	SupermarketStore3	22.27	1,176,496.00	22.27	0.00	0.00	15.39	0.00	6.89	0.00	0.00	0.00

Valpak

Insight Platform

ALL TONNAGE

61,674.09t

FILTERED TONNAGE

87.89t

PERCENTAGE

0.14%

COMPLIANCE YEAR 2019

Material

Plastic-Grade 6

Plastic PS

CLEAR SELECTIONS

MATERIAL

PACKAGING

PRODUCT

Material

Plastic

Paper

Glass

Aluminium

Steel

Wood

Other

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PACKAGING TONNAGE

Total Tonnage

87.89t

73.16t

In House

WEIGHT SOURCE SPLIT

0.00t

14.73t

0.00t

Group

Supplier

External

SUPERMARKETSTORE3

30.47t

34.66%

SUPERMARKETSTORE1

29.98t

34.11%

SUPERMARKETSTORE2

27.44t

31.22%

	Total Tonnage	In House	Group	Supplier	External
SupermarketStore3	30.47	25.68	0.00	4.79	0.00
SupermarketStore1	29.98	25.05	0.00	4.93	0.00
SupermarketStore2	27.44	22.43	0.00	5.01	0.00

How is the packaging tonnage attributed to each supplier split by weight source?

Top 10

Branded Products Ltd

Electronic Imports

Classic Food Products Ltd

Life Electricals Ltd

Tie In Products

Logo'D Produce

Traditional Produce

Classic Food Ltd

High Street Pizzeria

Recokvick Exporters

VALPAK INSIGHT

Valpak have generated a fictional Retailer, filled with generic products and suppliers to show you the possibilities of the Insight Platform. Whilst the elements of the data set have been invented this helps to visualise the Insight Platform for homeware and clothing retailers as well as show the power of the tool.

READ MORE

123

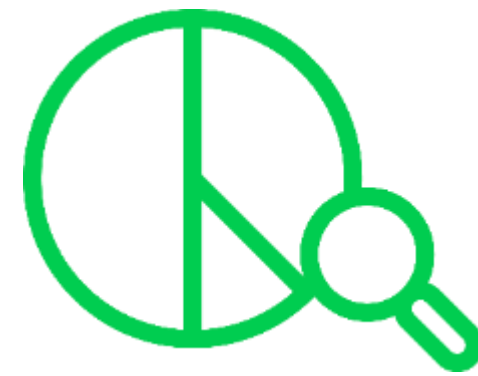
How is the tonnage split between locations?

	SupermarketStore3						SupermarketStore1						Supermark etStore2
Supplier Name	Purchase Volume	Active Products	Total Tonnage	Total Tonnage %	Total Obligated Tonnage	Total Obligated Tonnage %	Purchase Volume	Active Products	Total Tonnage	Total Tonnage %	Total Obligated Tonnage	Total Obligated Tonnage %	Purchase Volume
Branded Products Ltd	190,772	8	7.01	7.98%	0.89929	2.78%	196,829	8	8.10	9.22%	1.06637	3.29%	18
Electronic Imports	25,977	1	6.42	7.31%	5.56854	17.20%	29,785	1	7.37	8.38%	7.32079	22.61%	1
Classic Food Products Ltd	268,444	10	5.15	5.85%	1.03796	3.21%	219,086	10	4.35	4.95%	0.66069	2.04%	24
Life Electricals Ltd	24,911	1	2.80	3.19%	3.70605	11.45%	11,414	1	1.28	1.46%	0.77803	2.40%	2
Tie In Products	45,488	1	2.27	2.58%	0.64836	2.00%	35,671	1	1.78	2.03%	0.39870	1.23%	2
Logo'D Produce	95,018	4	1.38	1.57%	0.23602	0.73%	101,565	4	1.26	1.43%	0.26148	0.81%	8
Traditional Produce	30,931	2	0.75	0.86%	0.09621	0.30%	41,410	2	1.01	1.15%	0.17295	0.53%	3
Classic Food Ltd	113,061	5	0.85	0.96%	0.16899	0.52%	117,986	5	0.89	1.01%	0.15179	0.47%	12

# Summary



Our industry is in a state of transition



Gathering good quality data can be challenging



Visibility & transparency are key



Investing in supplier relationships is crucial



Businesses embracing sustainability are seeing the benefits



Take action

# Thank you! Any questions?

**Duncan Simpson**

Business Development Director

[Duncan.Simpson@Valpak.co.uk](mailto:Duncan.Simpson@Valpak.co.uk)

Mobile – 07967 451648